

State of New Hampshire
OFFICE OF PROFESSIONAL LICENSURE AND CERTIFICATION
 7 Eagle Square
 Concord, New Hampshire 03301
 Telephone: (603) 271-2152

Lindsey B. Courtney
 Executive Director



November 10, 2022

His Excellency, Governor Christopher T. Sununu
 And the Honorable Council
 State House
 Concord, New Hampshire 03301

REQUESTED ACTION

Retroactive

Pursuant to RSA 4:8, Gifts to the State, authorize the Office of Professional Licensure and Certification (OPLC) to accept a gift for travel reimbursement, not to exceed \$2,500.00, from National Association of State Boards of Accountancy (NASBA), to allow the Board of Accountancy Chairman to participate in an Annual Meeting on October 30, 2022 through November 2, 2022 in San Diego, C.A.

EXPLANATION

Through funding provided by The National Association of State Boards of Accountancy, the accountancy Board Chairman has been selected for a scholarship to attend NASBA's 2022 Annual Meeting attendance at the NASBA annual meeting allows the OPLC and board to stay current with regulations and educational requirements. OPLC seeks authorization to accept this gift, which supports travel, hotel, and attendance at the NASBA Annual Meeting.

Based on the foregoing, I am respectfully recommending approval of acceptance of this gift for travel reimbursement from NASBA.

Respectfully submitted,

Lindsey B. Courtney
 Lindsey B. Courtney
 Executive Director

RECEIVED

OCT 17 2022

NS

OPLC-FINANCE

Gene Holt <gholt@nasba.org>

Fri, Oct 14, 2022 at 2:53 PM

To: Melissa Brennan <mbrennan@nasba.org>, RICHARD SILVERMAN <rssmgb@gmail.com>

Below is the info for the scholarship you have received for the meeting.

Amount
Check

Greetings!

NASBA is pleased to approve your request for a scholarship to attend NASBA's 2022 Annual Meeting, October 30 – November 2. Your scholarship reimbursement includes:

- Complimentary Registration**
- Economy Air Travel Reimbursement**
- Three Nights' Lodging Reimbursement**
- Ground Transportation (To and From Hotel/Airport in Host City)**

Other incidentals, such as meals, local transportation, gratuities, etc. are not covered.

You are responsible for registering for the conference, securing economy airfare, making your hotel accommodations, and securing reimbursement after the conference. To ensure reimbursement, please perform the above actions no later than September 9, 2022.

Conference registration and hotel reservations can be made by visiting the meeting page [here](#). On the payment screen for the conference registration, enter code **ANNUAL22SCHOLARSHIP** and click "Add" to calculate the zero balance and ensure that you will not be charged a registration fee.

Gene Holt
Meeting Planner

National Association of State Boards of Accountancy (NASBA)
150 Fourth Avenue North, Suite 700
Nashville, TN 37219

Phone/Fax: 615.880-4285

Cell: 615.972-8884
Email: gholt@nasba.org
www.nasba.org

115th NASBA Annual Meeting

October 30 - November 2, 2022 | San Diego, CA

TENTATIVE AGENDA

Sunday, October 30, 2022

- | | |
|------------------|---------------------|
| 3:00 - 5:00 p.m. | Registration |
| 3:30 - 5:30 p.m. | CPT Ethics Workshop |
| 6:00 - 8:00 p.m. | Welcome Reception |

Monday, October 31, 2022

- | | |
|-------------------------|---|
| 8:00 - 9:00 a.m. | Breakfast (All Welcome) |
| 9:00 - 9:20 a.m. | Call to Order and Introductions
W. Michael Fritz, CPA
2021-2022 Chair, NASBA |
| 9:20 - 9:30 a.m. | Welcome to California
Michael Savoy, CPA
Chair, California Board of Accountancy |
| 9:30 - 10:15 a.m. | CAQ's Bold Ambition and Talent Pipeline Initiatives
Liz Barentzen, ESQ
VP, Operations and Talent Initiatives, Center for Audit Quality |
| 10:15 - 10:30 a.m. | Report from NASBA Chair
W. Michael Fritz, CPA
2021-2022 Chair, NASBA |
| 10:30 - 10:45 a.m. | BREAK |
| 10:45 - 11:00 a.m. | Report from AICPA Chair
Anoop Mehta, CPA, CGMA |
| 11:00 a.m. - 12:00 p.m. | CPA Evolution and the CPA Exam - the Latest Progress for 2024
Colleen K. Conrad, CPA
Executive Vice President and COO, NASBA
Michael A. Decker |

Vice President – CPA Examination and Pipeline – Public Accounting, AICPA

- 12:00 - 1:45 p.m. Luncheon with David Wasserman
Senior Election Analyst, The Cook Political Report with Amy Walter and
NBC Contributor
- 2:00 - 2:30 p.m. UAA Update - Conditional Credit and Topics on the Horizon
Stephanie M. Saunders, CPA
Director-at-Large, NASBA
- 2:30 - 3:00 p.m. A Look Back: How Accountancy Became a Leader in Professional
Licensure and Regulation
Daniel J. Dustin, CPA
Vice President, State Board Relations, NASBA
- 3:00 - 3:30 p.m. Ethical Dilemmas Near and Far: Board Member Conflicts of Interest and
Private Equity Ownership Update
Frank Trainor, ESQ
Staff Attorney, North Carolina State Board of CPA Examiners
Stephen M. Langowski, CPA
Director-at-Large, NASBA
- 3:30 - 3:45 p.m. Report from the NASBA Center for the Public Trust
Alfonzo Alexander, MBA, CPC
President, NASBA CPT
- 3:45 - 5:00 p.m. CPT Event

Tuesday, November 1, 2022

- 8:00 - 9:50 a.m. Regional Breakfast Meetings
- 8:00 - 9:50 a.m. Breakfast for Other Attendees
- 10:00 - 11:15 a.m. Annual Business Meeting
- 11:15 a.m. - 12:00 p.m. The State of NASBA Report
Ken L. Bishop
President and CEO, NASBA
- 12:00 - 12:15 p.m. First Meeting of 2022-23 NASBA Board of Directors
- 12:15 - 1:30 p.m. Luncheon
- 1:30 - 2:30 p.m. Inaugural Presentations
Thanks – W. Michael Fritz, CPA, 2021-22 Chair
Inaugural Address – Richard N. Reisig, CPA, 2022-23 Chair
- 2:30 - 3:15 p.m. An Update on Diversity Initiatives
Alfonzo Alexander, MBA, CPC
Chief Ethics & Diversity Officer, NASBA

3:15 - 4:00 p.m. Pipeline Initiatives in Action
Colleen K. Conrad, CPA
Executive Vice President and COO, NASBA
Michael A. Decker
VP – CPA Examination and Pipeline – Public Accounting, AICPA

4:00 p.m. RECESS

6:30 p.m. CELEBRATION

Wednesday, November 2, 2022

8:00 - 9:15 a.m. State Board Presidents' and Chairs' Breakfast Meeting
Moderator:
W. Michael Fritz, CPA
2021-2022 Chair, NASBA

8:00 - 9:15 a.m. Executive Directors' and State Boards' Staffs' Breakfast Meeting
Moderator:
John E. Patterson, ESQ
2022-2023 Executive Directors Committee Chair, NASBA

8:00 - 9:15 a.m. Breakfast (All Welcome)

9:15 - 9:45 a.m. The Latest Legal Cases
Elizabeth Wolfe, ESQ
Senior Regulatory Attorney, NASBA

9:45 - 10:15 a.m. Advances in Audit Risk Mitigation
Carl R. Mayes, Jr., CPA
Associate Director – CPA Quality & Evolution, AICPA

10:15 - 10:45 a.m. Legislative Trends Affecting Boards of Accountancy
John W. Johnson
Director, Legislative and Governmental Affairs, NASBA

10:45 - 11:00 a.m. Report from the Examination Review Board
Ruben Davila, CPA, CFF, ESQ

Chair, CPA Examination Review Board

11:00 - 11:10 a.m. Questions for NASBA Leadership
Richard N. Reisig, CPA and Ken L. Bishop

11:10 - 11:20 a.m.

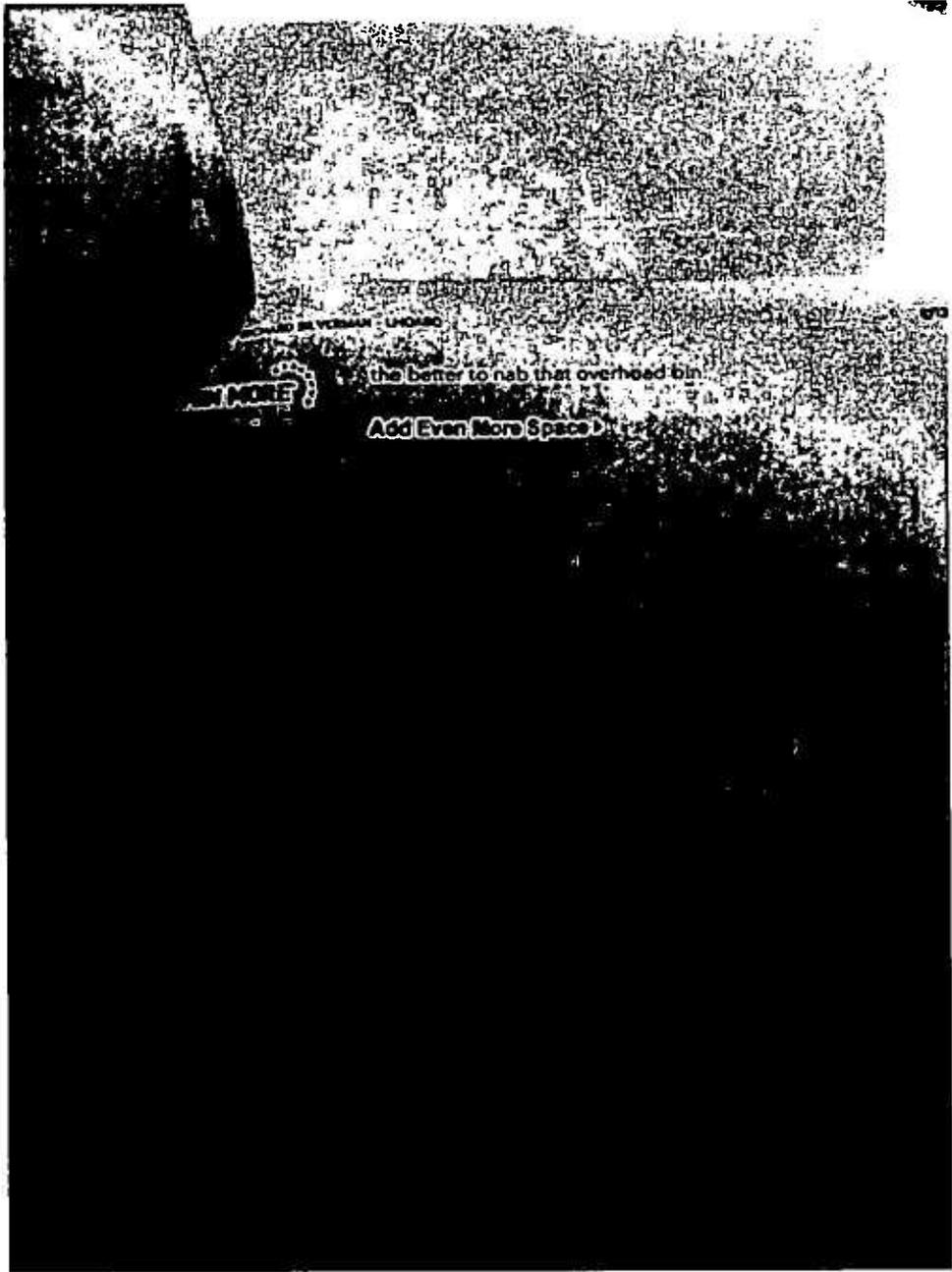
Closing Remarks on 2022 Annual Meeting - Invitation to 2023 Annual
Richard N. Reisig, CPA
2022-2023 Chair, NASBA

11:20 - 11:35 a.m.

Daily Recap

11:35 a.m.

ADJOURN



ADD MORE

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Add Even More Space

NASBA

Personal Snapshot

Upcoming Events

Checkout Log Out

Order Summary

Order

Order
60000001
Transaction
Date
8/13/2022
Grand Total
90.00

Bill To

Richard Silverman
New Hampshire
Board of
Accountancy
7 Eagle Square
Concord, NH 03301
United States

Registration for Richard Silverman

2022 (110) Annual Meeting
10/30/2022 5:00 PM Add to Calendar

Quantity Total Price

NASBA Board of Directors

Wednesday Board of Directors & Guest Dinner

Regional Directors Meeting

Thursday Board of Directors & Guest Dinner

Friday Board of Directors & Guest Dinner

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& white

Citizens

Description	Quantity	Unit Price	Total Price
Saturday Board of Directors & Guest Breakfast	1	\$0.00	\$0.00
CPT Ethics Webinar	1	\$0.00	\$0.00
Welcome Reception	1	\$0.00	\$0.00
Monday Breakfast (All Attendees)	1	\$0.00	\$0.00
Monday General Session	1	\$0.00	\$0.00
Monday Business Luncheon (Attendees Only)	1	\$0.00	\$0.00
NASBA Center for the Public Trust Reception	1	\$0.00	\$0.00
Northeast Region Breakfast Meeting	1	\$0.00	\$0.00
Tuesday General Session	1	\$0.00	\$0.00
First Meeting of the 2022-2023 Board of Directors	1	\$0.00	\$0.00
Tuesday Business Luncheon (Attendees Only)	1	\$0.00	\$0.00
Gala	1	\$50.00	\$50.00
President's/Chair's Breakfast Meeting	1	\$0.00	\$0.00
Wednesday General Session	1	\$0.00	\$0.00
NASBA BOD Coupon	1	(\$200.00)	(\$200.00)

Total Details

Sub Total \$50.00
Total Amount \$50.00
Card Total \$50.00
Balance \$0.00